

## **Christopher Wootton ChFC ®**

Game Plan Advisors, Inc.  
d.b.a. Wootton Financial Group Inc  
CRD #5428911  
Common Wealth Centre  
2040 North Loop 336W, Suite 125  
Conroe, TX 77304  
(936) 449-5952  
January 21, 2021

*This Brochure Supplement provides information about Christopher Wootton that supplements the Game Plan Advisors, Inc. Brochure. You should have received a copy of that Brochure. Please contact Game Plan Advisors, Inc. if you did not receive the Firm's Brochure or if you have any questions about the contents of this supplement.*

*Additional information about Christopher Wootton is available on the SEC's Web site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

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### **ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Christopher Wootton was born in 1972. He holds a BS in Accounting from the University of Houston in Clear Lake, Texas and achieved the Chartered Financial Consultant (ChFC) in May 2015. Christopher Wootton's business experience is as follows:

Firm Name: **Game Plan Advisors, Inc.**  
Job Title: Owner/President  
Employment Dates: December 2016 – Present

Firm Name: **Game Plan Advisors, Inc.**  
Job Title: Independent Contractor  
Employment Dates: September 2007– November 2016

Firm Name: **Wootton Financial Group, Inc.**  
Job Title: Owner/President  
Employment Dates: December 2016 - Present

Firm Name: **Wootton Associates**  
Job Title: Officer  
Employment Dates: August 2002 – December 2016

### **ITEM 3 - DISCIPLINARY INFORMATION**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. Wootton or Game Plan Advisors, Inc.

### **ITEM 4 - OTHER BUSINESS ACTIVITIES**

Christopher Wootton is currently an Officer with Wootton Financial Group, Inc., a non-investment related marketing and insurance sales/service/planning business. He devotes approximately twenty hours per month to this business, some of which is during trading hours.

### **ITEM 5 - ADDITIONAL COMPENSATION**

Christopher Wootton does not receive any additional compensation related to the provision of investment advisory services.

### **ITEM 6 - SUPERVISION**

Christopher Wootton, as President of the Firm, is responsible for the supervision of his activities as well as those of all other investment advisory representatives of the Firm. He may be reached at (936) 449 -5952.

## PROFESSIONAL DESIGNATIONS

Certain Game Plan IARs may be Chartered Financial Consultants (“ChFC®”). A description of this professional designation is as follows:

The ChFC® designation is the end certification of the Chartered Financial Consultant program. This program is comprised of nine or more college-level courses on nearly all aspects of financial planning. It is offered by The American College, a non-profit educator with the highest level of academic accreditation.

**Issuing Organization:** The American College issues this designation.

**Prerequisites/Experience Required:** Three years of full-time business experience are required within the five years preceding the awarding of the designation.

**Educational Requirements:** Seven core and two elective courses are required for this designation.

**Examination Type:** A final proctored exam for each course.

**Continuing Education/Experience Requirements:** An individual with a ChFC® designation must complete 30 CE credit hours every two years in order to maintain their designation.

## **Dudley Lehmer**

Game Plan Advisors, Inc.  
d.b.a. Wootton Financial Group Inc  
CRD #1692295  
2040 N. Loop 336 W., Suite 125  
Conroe, Texas 77304  
(936) 449-5952  
January 21, 2021

*This Brochure Supplement provides information about Dudley Lehmer that supplements the Game Plan Advisors, Inc. Brochure. You should have received a copy of that Brochure. Please contact Game Plan Advisors, Inc. if you did not receive the Firm's Brochure or if you have any questions about the contents of this supplement.*

*Additional information about Mr. Lehmer is available on the SEC's Web site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

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### **ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Dudley Lehmer was born in 1955. He holds a BS in Chemical Engineering from the University of Missouri in Columbia, Missouri and a MBA from Harvard Business School in Boston, Massachusetts. Mr. Lehmer's business experience is as follows:

Firm Name:	<b>Game Plan Advisors, Inc.</b>
Job Title:	Investment Advisory Representative
Employment Dates:	July 2015 – Present
Firm Name:	<b>Eagle Mountain Advisors LLC</b>
Job Title:	President and CCO
Employment Dates:	June 2008 – 2017
Firm Name:	<b>CCDL Management, LLC</b>
Job Title:	Managing Member
Employment Dates:	November 2007 – May 2008
Firm Name:	<b>Total Seminars, LLC</b>
Job Title:	CEO/Owner
Employment Dates:	February 1995 – Present
Firm Name:	<b>J.P. Morgan Securities, Inc.</b>
Job Title:	V.P. Fixed Income Trading
Employment Dates:	May 1987 – June 1995

### **ITEM 3 - DISCIPLINARY INFORMATION**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. Lehmer or Game Plan Advisors, Inc.

### **ITEM 4 - OTHER BUSINESS ACTIVITIES**

Mr. Lehmer is affiliated with Wootton Financial Group, Inc., a non-investment related insurances sales/service/planning business through which he provides insurance products to clients. He devotes approximately ten hours per month to this business, some of which is during trading hours.

Mr. Lehmer is the Owner of Total Seminars, LLC – a non-investment related business providing computer repair training services. Mr. Lehmer spends approximately 80 hours per month on this business with one to two hours per day during trading hours.

### **ITEM 5 - ADDITIONAL COMPENSATION**

Mr. Lehmer does not receive any additional compensation related to the provision of investment advisory services.

### **ITEM 6 - SUPERVISION**

Mr. Lehmer is directly supervised by Christopher Wootton, President of the Firm. He may be reached at (936) 449-5952