Christopher Wootton ChFC ®

Game Plan Advisors, Inc. d.b.a. Wootton Financial Group Inc CRD #5428911 Common Wealth Centre 2040 North Loop 336W, Suite 125 Conroe, TX 77304 (936) 449-5952 January 21, 2023

This Brochure Supplement provides information about Christopher Wootton that supplements the Game Plan Advisors, Inc. Brochure. You should have received a copy of that Brochure. Please contact Game Plan Advisors, Inc. if you did not receive the Firm's Brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher Wootton is available on the SEC's Web site at <u>www.adviserinfo.sec.gov</u>.

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Christopher Wootton was born in 1972. He holds a BS in Accounting from the University of Houston in Clear Lake, Texas and achieved the Chartered Financial Consultant (ChFC) in May 2015. Christopher Wootton's business experience is as follows:

> Firm Name: Game Plan Advisors. Inc. Job Title: Owner/President Employment Dates: December 2016 - Present Firm Name: Game Plan Advisors, Inc. Job Title: Independent Contractor **Employment Dates:** September 2007- November 2016 Firm Name: Wootton Financial Group, Inc. Job Title: **Owner/President** Employment Dates:

Wootton Associates Firm Name: Officer Job Title:

Employment Dates: August 2002 – December 2016

December 2016 - Present

ITEM 3 - DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. Wootton or Game Plan Advisors, Inc.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Christopher Wootton is currently an Officer with Wootton Financial Group, Inc., a non-investment related marketing and insurances sales/service/planning business. He devotes approximately twenty hours per month to this business, some of which is during trading hours.

ITEM 5 - ADDITIONAL COMPENSATION

Christopher Wootton does not receive any additional compensation related to the provision of investment advisory services.

ITEM 6 - SUPERVISION

Christopher Wootton, as President of the Firm, is responsible for the supervision of his activities as well as those of all other investment advisory representatives of the Firm. He may be reached at (936) 449 -5952.

Game Plan Advisors, Inc. ADV 2B January 21, 2023

PROFESSIONAL DESIGNATIONS

Certain Game Plan IARs may be Chartered Financial Consultants ("ChFC®"). A description of this professional designation is as follows:

The ChFC® designation is the end certification of the Chartered Financial Consultant program. This program is comprised of nine or more college-level courses on nearly all aspects of financial planning. It is offered by The American College, a non-profit educator with the highest level of academic accreditation.

Issuing Organization: The American College issues this designation.

Prerequisites/Experience Required: Three years of full-time business experience are required within the five years preceding the awarding of the designation.

Educational Requirements: Seven core and two elective courses are required for this designation.

Examination Type: A final proctored exam for each course.

Continuing Education/Experience Requirements: An individual with a ChFC[®] designation must complete 30 CE credit hours every two years in order to maintain their designation.

David Covey

Game Plan Advisors, Inc. d.b.a. Wootton Financial Group Inc CRD #5038509 Common Wealth Centre 2040 North Loop 336W, Suite 125 Conroe, TX 77304 (936) 449-5952 January 21, 2023

This Brochure Supplement provides information about David Covey that supplements the Game Plan Advisors, Inc. Brochure. You should have received a copy of that Brochure. Please contact Game Plan Advisors, Inc. if you did not receive the Firm's Brochure or if you have any questions about the contents of this supplement.

Additional information about David Covey is available on the SEC's Web site at <u>www.adviserinfo.sec.gov</u>.

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

David Covey was born in 1948. He holds a BBA from Southwest Texas State University in San Marcos, Texas and attended Southwestern Graduate School of Banking at SMU. David Covey's business experience is as follows:

Firm Name:	Game Plan Advisors, Inc.
Job Title:	Investment Advisor
Employment Dates:	October 2013 - Present

Firm Name:Edward JonesJob Title:Investment RepresentativeEmployment Dates:September 2005 – April 2013

ITEM 3 - DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. David Covey or Game Plan Advisors, Inc.

ITEM 4 - OTHER BUSINESS ACTIVITIES

David Covey currently has no other investment-related activities.

ITEM 5 - ADDITIONAL COMPENSATION

David Covey does not receive any additional compensation related to the provision of investment advisory services.

ITEM 6 - SUPERVISION

David Covey is directly supervised by Christopher Wootton, President of the Firm. He may be reached at (936) 449-5952.

Dudley Lehmer

Game Plan Advisors, Inc. d.b.a. Wootton Financial Group Inc CRD #1692295 2040 N. Loop 336 W., Suite 125 Conroe, Texas 77304 (936) 449-5952 January 21, 2023

This Brochure Supplement provides information about Dudley Lehmer that supplements the Game Plan Advisors, Inc. Brochure. You should have received a copy of that Brochure. Please contact Game Plan Advisors, Inc. if you did not receive the Firm's Brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Lehmer is available on the SEC's Web site at www.adviserinfo.sec.gov.

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Dudley Lehmer was born in 1955. He holds a BS in Chemical Engineering from the University of Missouri in Columbia, Missouri and a MBA from Harvard Business School in Boston, Massachusetts. Mr. Lehmer's business experience is as follows:

> Firm Name: Game Plan Advisors, Inc. Job Title: **Employment Dates:** Firm Name: Job Title: Employment Dates:

Firm Name: Job Title: Employment Dates: Firm Name: Iob Title: Employment Dates: Investment Advisory Representative July 2015 - Present

Eagle Mountain Advisors LLC President and CCO June 2008 - 2017

CCDL Management, LLC Managing Member November 2007 - May 2008 **Total Seminars, LLC** CEO/Owner February 1995 - Present

Firm Name: Job Title: Employment Dates: J.P. Morgan Securities. Inc. V.P. Fixed Income Trading May 1987 – June 1995

ITEM 3 - DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. Lehmer or Game Plan Advisors, Inc.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Mr. Lehmer is affiliated with Wootton Financial Group, Inc., a non-investment related insurances sales/service/planning business through which he provides insurance products to clients. He devotes approximately ten hours per month to this business, some of which is during trading hours.

Mr. Lehmer is the Owner of Total Seminars, LLC – a non-investment related business providing computer repair training services. Mr. Lehmer spends approximately 80 hours per month on this business with one to two hours per day during trading hours. **ITEM 5 - ADDITIONAL COMPENSATION**

Mr. Lehmer does not receive any additional compensation related to the provision of investment advisory services.

ITEM 6 - SUPERVISION

Mr. Lehmer is directly supervised by Christopher Wootton, President of the Firm. He may be reached at (936) 449-5952

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